

SX.e Rule File ReadMe List

The sxe-10x-install folder includes the install-readme-pdf file, the install-info.pdf file, the install-scripts-info.pdf, and script and language translations folders.

Please note that the rule files included in the downloaded zip file has been renamed so it will not overwrite the current rule files. After comparing the .sds versions of the files to the current rule files, and adjusting as needed, backup the current rule files and replace them with the new versions.

Rule File Releases:

9.0.00	02/03/2015
9.0.01	02/13/2015
9.0.02	02/26/2015
9.0.03	03/13/2015
9.0.04	04/24/2015
9.0.05	05/27/2015
9.0.06	06/25/2015
9.0.07	10/14/2015
9.0.08	10/14/2015
9.0.09	02/28/2018

Rule File ReadMe Notes:

***	means multiple rule sets changed
CFG	means configurator changed

*** Rule File Version 9.0.00

01/09/2015	
***	Added flag (ADD_DETAIL_LNS) for turning off detail vertical lines,
CFG	default is on
01/20/2015	
***	Added currency handling for both ACK, QTE and INV
01/21/2015	
***	Added flag (ADD_PRINTTIME) for placing a print time or
CFG	process time on document, default is off
***	Changed deliver flag to default on
CFG	shade removal for faxes and emails still default to off
01/27/2015	
CHK	Added load of check # from check to handle when check # is missing on stub.
PO	Adjusted bottom line of detail area to better fit max detail lines on page.
PO	Also adjusted handling of 50-char product code.
01/28/2015	
CHK	If check # missing do not print "00000000".
WT	Added handling for "*** For Original OE Order#:" detail lines.
***	Move company specific constants from global area to configurator
CFG	including fonts. This will aid integrators when updating the standard rule file.
***	Move local flags from all rule sets to configurator for ease of
CFG	updating. This will aid integrators when updating the standard rule file.
01/29/2015	
***	Added list of 'ao' programs to adjust for rule file use.
01/30/2015	
***	Move MAX_COPIES from individual rule sets to configurator.
CFG	This will aid integrators when updating the standard rule file.
02/02/2015	
***	Add ADD_BCDALL flag to put barcodes on all copies, instead of just the scan copy.
***	Moved configurator to separate rule file making it easier for
CFG	integrators to keep track of changes by customer.

02/03/2015

*** Add DEL_CORRTO flag to allow the removal of the correspondence to
CFG field in ACK, DN, INV, PT, WT documents.
*** Modified info pages to explain many of the above.

***** Rule File Version 9.0.01**

02/09/2015

Rpt Fixed issue with long reports "shrinking" noticeably.

02/13/2015

ACK Fixed currency not being erased issue.

INV Ditto currency fix.

PO Fixed possible overlap issue with seller / sold to / invoice to names.
Adjusted 'ship to' field to match seller name sizing.

Gen Fixed issue with long reports "shrinking" noticeably.

*** Added rule file version # to top of rule file and to readme.txt file.

PO Added flag (ADD_RCVGCOPY_PO) to turn on receiving copy when needed.

CFG default is off

*** Corrected BCDALL flag issue: not always working.

*** Added field for a return email from VSI-Fax for notification of job failure or success. The VSI-Fax section of deliver.ini may need to have this line added
'{-t not="nty-okfail" -t mad="%fnotify"} \'

PO Added flag (RPL_DTLDUEDT_PO) for replacing the detail due date
CFG with the header due date on the P/O.

***** Rule File Version 9.0.02**

02/18/2015

ACK Added new detail lines and adjusted code for more accuracy.

02/20/2015

DN Added new detail lines and adjusted code for more accuracy.

PT Added new detail lines and adjusted code for more accuracy.

WT Added new detail lines and adjusted code for more accuracy.

STM Added new detail lines to STM and adjusted code for more accuracy.

02/24/2015

PO Added new detail lines and adjusted code for more accuracy.

BOL Added new detail lines and adjusted code for more accuracy.

02/25/2015

*** Added templates to configurator rule file for multi-company, division, and warehouse. These can be used from inside the custom regional rule sets in the same rule file.

ACK Added merge rule sets to configurator rule file for customizations.
Made changes to base rule file to use these merge rule sets.

02/26/2015

DN Added merge rule sets to configurator rule file for customizations.
Made changes to base rule file to use these merge rule sets.

INV Added merge rule sets to configurator rule file for customizations.
Made changes to base rule file to use these merge rule sets.

PT Added merge rule sets to configurator rule file for customizations.
Made changes to base rule file to use these merge rule sets.

WT Added merge rule sets to configurator rule file for customizations.
Made changes to base rule file to use these merge rule sets.

CHK Added merge rule sets to configurator rule file for customizations.
Made changes to base rule file to use these merge rule sets.

BOL Added merge rule sets to configurator rule file for customizations.
Made changes to base rule file to use these merge rule sets.

STM Added merge rule sets to configurator rule file for customizations.
Made changes to base rule file to use these merge rule sets.

PO Added merge rule sets to configurator rule file for customizations.

Made changes to base rule file to use these merge rule sets.
*** Updated SX.e info document including adding a sample customization section.

***** Rule File Version 9.0.03**

03/06/2015
PRR PO Pre-Receiving report
03/10/2015
*** Add more scanbcd globals, HT, SPC, TEXT, SYMB
03/12/2015
*** Switch from non-collated (copies) to collated (pcopies) so that the barcode copy will always be after is customer/vendor copy for most documents.
03/13/2015
CFG Add flags per below 5 mods.
ACK Add flag to swap bill to and ship to sections.
DN Add flag to swap bill to and ship to sections.
INV Add flag to swap bill to and ship to sections.
PT Add flag to swap bill to and ship to sections.
WT Add flag to swap bill to and ship to sections.

***** Rule File Version 9.0.04**

03/18/2015
SW service repair order (swepo).
03/23/2015
STM shifted outstanding charges ship to verbiage to the left to remove conflict with vertical lines.
04/24/2015
*** changed all pagecmd\$ variables to copycmd\$ so that more copy specific.
*** added code to skip print job when doing faxing or emailing.

***** Rule File Version 9.0.05 Starts 05/27/2015**

04/30/2015
ACK corrected alignment issue on qty shipped total.
*** adjusted swap bill to / ship to to better work with language translation.
CFG adjusted rule set flags to match order of other rule set flags & moved MAX_COPIES to top of rule set section.
*** changed page enhancing to copy enhancing for easier maintenance.
SWR new rule set for Service Repair Orders.

05/07/2015
XCI XML Commercial Invoice printing completed.

05/15/2015
*** adjusted location of language files
adjusted the rule file to use new location
adjusted the rule file to use more language codes, e.g. F and FR

05/20/2015
INV corrected alignment issue with Financed invoice.

05/27/2015
*** added pdf linking of order # to ACK, QTE, INV, PT and STM

***** Rule File Version 9.0.06 Starts 06/16/2015**

06/16/2015	INV	corrected misalignment with 2 nd lot detail line in 2 lots per line detail line type.
06/25/2015	CJQ	added new form – JM Customer Job Quote, includes deliver and archiving
07/30/2015	ACK	added new doctype for returns
	INV	added new doctype for returns
	PO	added new doctype for returns
		added new doctype for request for quote
08/14/2015	PT	corrected Serial # frame conflict with DEL_UPC flag
08/27/2015	***	added handling for additional form 3 lines like s_rxhead3\$. Base rule file adjusted to load all these lines and conf rule file adjusted to load fields from these lines like zMrgAckQteForm3.
08/31/2015	***	added handling for multi-??? Logos; see conf rul set(s) like zMrgAckQteLogo
	PO	corrected some line count issues.
	SpecRpt	corrected some line count issues
	Generic	corrected some line count issues
09/01/2015	***	changed conf handling of multi-???? Correspondence name and address, see zMrgMultiCompany; the new code more closely matches the base rule file.
	PO	corrected “Confirming” issue in lower right corner.
09/02/2015	PO	corrected 50-char part # issue
09/04/2015	PO	loaded currency description and erased from page; currency\$ if being used.
09/22/2015	***	adjusted location of merge "zMrgPtCorrTo", "MERGE_FILE", merge "zMrgPtBillTo", "MERGE_FILE", and merge "zMrgPtShipTo", "MERGE_FILE".
	SRO	corrected misalignment in detail area.
10/14/2015	WT	Vertical line appeared when totals existed. Found problem and fixed.
	***	changed page x of y tool to use page # where possible to determine difference between multiple copies being sent by SX.e examples of this includes the “Financed” invoice or pick ticket included 2 nd copy called Packing Slip. The old docid method still exists, but will break if multiple copies sent from SX.e. All rule sets have been converted to the page # method and tested.

11/11/2015
SRO corrected page x of y to handle row shift.

11/23/2015
STM corrected page x of y issue.
STM added code to change period headings in totals. Changes found in both rule files.
Base rule file sets the default headers.
zMrgStmForm3 merge rule set in sxe-10x-v90-conf.rul file includes commented out sample code.
Just uncomment and set headings as desired.
STM added code for promotional message
INV added code for promotional message
ACK added code for promotional message.

12/15/2015
*** added async option for deliver command. When the async option is on, UnForm will put the fax/email to be delivered in the queue to be processed after a certain # of minutes based upon the queue parameter in the deliver.ini file. If the async global variable in the –conf rule file configurator rule set is set to 0, UnForm will try the job before the job completes. The advantage of having this on is that it queues the job and will keep trying until it works. The deliver log file will show RTY in place of OK or ERR when it is queued.

01/22/2016
*** added freight terms to ACK, INV, PT, and PO
INV subtotals conflicts with totals and certain detail lines. Fixed all 3 issues. Will do ACK and PT later.

02/09/2016
*** Added user and password to fax deliver command.
Added same fields to each rule set to allow specific documents to setup overrides.

03/02/2016
PT added code to enhance special detail notes lines

03/15/2016
CHK added \$ immediately in front of actual amount.

04/26/2016
*** subject only overwrites is blank. Suggest user only enters subject if they don't want the default subject.

10/12/2016
*** added taken by, and slsrep in/out to ACK, INV, PT. Flags for these found in -conf rule file.

10/13/2016
DN added flag to remove bin locations.

10/14/2016
BOL corrected fonting issue with HAZMAT header frame.

10/18/2016
*** Rule File Version 9.0.08 Starts 04/05/2017

VJQ	added new form – JM Vendor Job Quote, includes deliver and archiving
04/05/2017	modified Linux shell script to only erase temp files if no errors exist.
05/23/2017	added new form – Value Added Pick Ticket modified PT to handle signature like INV. Note: not fully coded due to conflict between INV signature placement and PT placement. Will need to be adjusted when this position locked down.
ALL	combine zip line with city, state lines to save space.
ALL	add defaults to copy title code.
ALL	add async to deliver command.
ALL	converted line item shading into Tool.
*** Rule File Version 9.0.09 Starts 02/28/2018	
02/28/2018	Separated SMTP logging from job logging. Job logging no longer needs to be enabled in order to log SMTP communications. Corrected various typos and syntax errors.